

TELEMET QUARTERLY NEWSLETTER DEC 2022



Message from the CEO

Greetings to All,

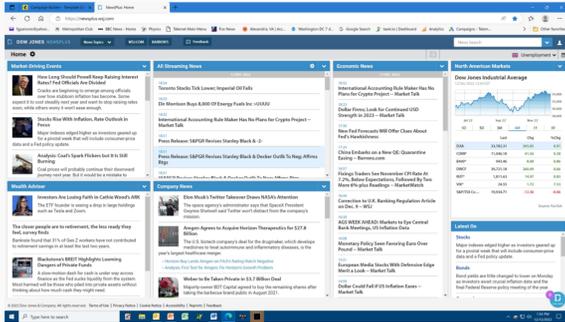
In this newsletter we note that Telemet Orion travels well and can be used anywhere for no additional cost (unlike some other vendors).

Also you will read about Dow Jones Plus, part of our Dow Jones service.

With ESG continually in the news we also remind you that consensus ESG data are available and are at your fingertips on Telemet Orion.

I want to thank you for your business and wish all of you a safe and prosperous 2023.

Happy Holidays,  
Fred Parsons, CEO



Dow Jones Plus with your Telemet Orion

Dow Jones is news that you can trust. If you don't have it - you should. Many of our clients use Dow Jones News daily but some do not know it is bundled with Dow Jones Plus. Dow Jones Plus offers a large newspaper like format with easy to read company and market news, streaming features and market overviews that updates continuously.

The above image shows a typical screen with streaming news, company and market news. Layouts and subject matter are customizable too. So in addition to subjects shown in the above image, you can see Inside WSJ, US & Global News, Lifestyle, Personal Finance, ESG Top News, M&A News, Commentary and even more!

To access this screen, right click in a DJ News window. Please contact our client support team (800-368-2078) for more information on getting Dow Jones News.



ESG links on Telemet

As a reminder, Telemet has ESG scores and reports. These are consensus reports and thus mitigate the wide disparity in ESG scores that exists among vendors. Our scores and reports come from CSRHub. They combine ESG scores from hundreds of vendors to give a widely accepted, consensus estimate. This addresses and minimizes problems with missing data and inconsistent reporting. Just to make the point further an analysis of ESG scores from two major reporting firms - MSCI and Sustainalytics had a 32% correlation for the S&P1200 (for more on this [click here](#)). CSRHub's views are influenced by these scores—plus many others. As a result, the CSRHub rating is useful for reporting and providing a central perspective.

There is little evidence that using ESG data in screening improves investment performance. ESG scores and reports can however be used as a source of information to help avoid, control and minimize downside ESG risk.

To find out more about our consensus ESG scores please contact client services.



Using your Telemet Anywhere

Telemet Orion can be used anywhere - your office or off-site for no added cost. You'll see live data, charts, portfolio holdings just as you see at your office. Remember there is no added charge to use Telemet anywhere, just make sure your Telemet is running with your login credentials on one device at a time.

Email support@taquote.com or call 800-368-2078 for comments or questions.

New Client Service Team Member

We have added a team member to Client Services. Sam Templeman joined us in December of this year. Sam was a capital market analyst at McLean Mortgage Company and graduated in Finance from Virginia Tech a couple of years ago. Sam is an avid sailor, Caps fan and grew up in the Virginia Beach area. Say 'hi' to Sam if you call in and happen to speak with him.

**Important Links**

- [Telemet Orion Latest Version v8.2.06.10 dated 8/10/22](#) - Select Telemet Orion software
- [Televista for Advent Axys v 2.5.40 dated 9/4/20](#) select compatible software
- [Televista for Advent APX v1.5.31 dated 9/4/20](#) Select compatible software
- [Telemet QuoteService Standard Version v1.0.3.0](#) - Select compatible software
- [TeleFlash Proprietary Data Publisher v1.3.3.8](#) - Select compatible software
- [March 2022 Newsletter](#)
- [June 2022 Newsletter](#)

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