

TELEMET QUARTERLY NEWSLETTER JUNE 2025



Message from the CEO

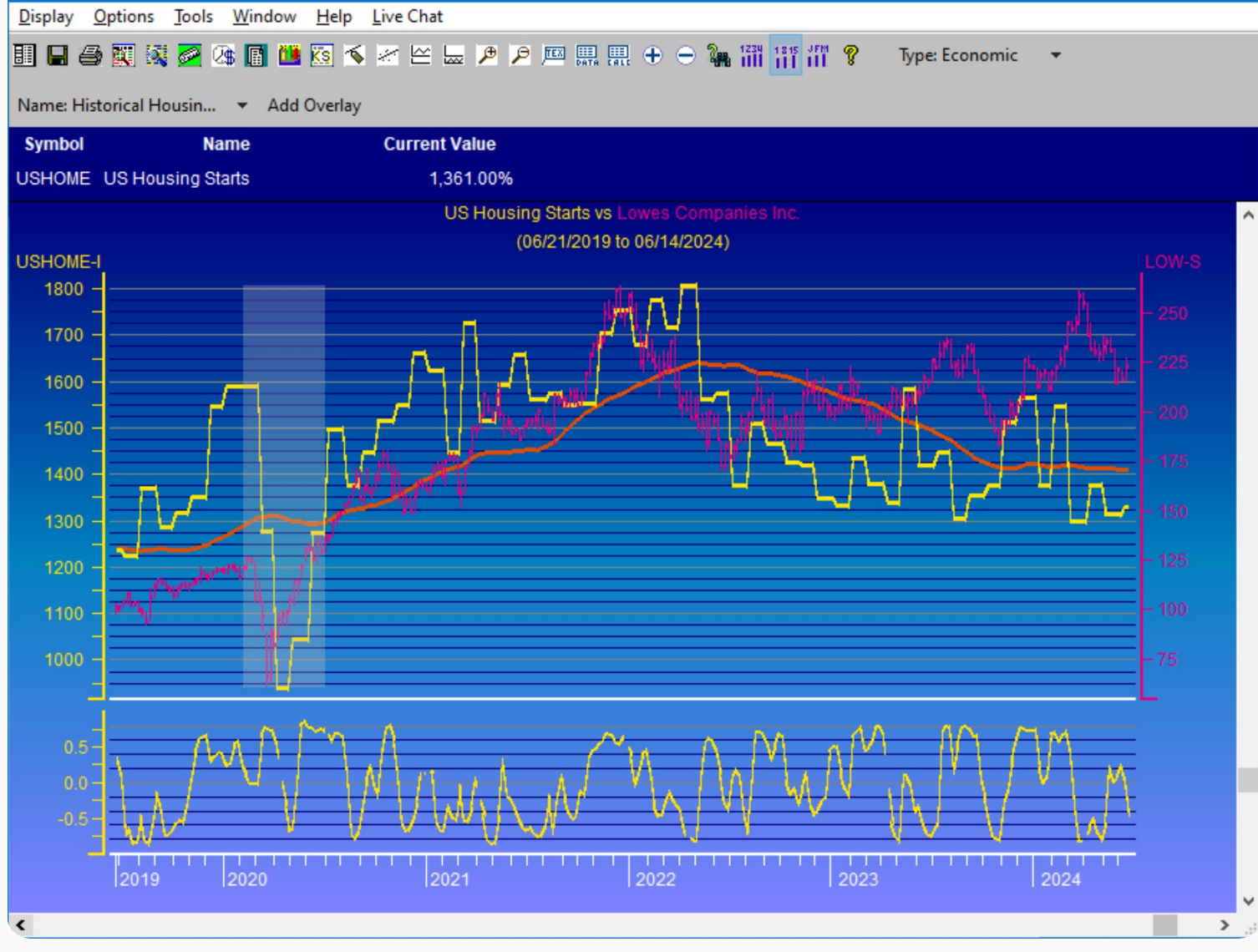
Greetings to All,

In this newsletter we announce a new version of your investment platform.

And we review our economic data on the platform.

We all at Telemet appreciate your trust in us.

Fred Parsons, CEO



Economic Data on Telemet Orion

Telemet Orion provides a comprehensive suite of economic indicators and time-series data, integrating them directly into its platform to empower users with tools for market analysis and informed investment decision-making. These indicators can be accessed as values with change over time, charted individually, or overlaid with price charts of specific companies, as demonstrated by the example above overlaying the housing starts time-series with a housing market company like Lowe's (LOW).

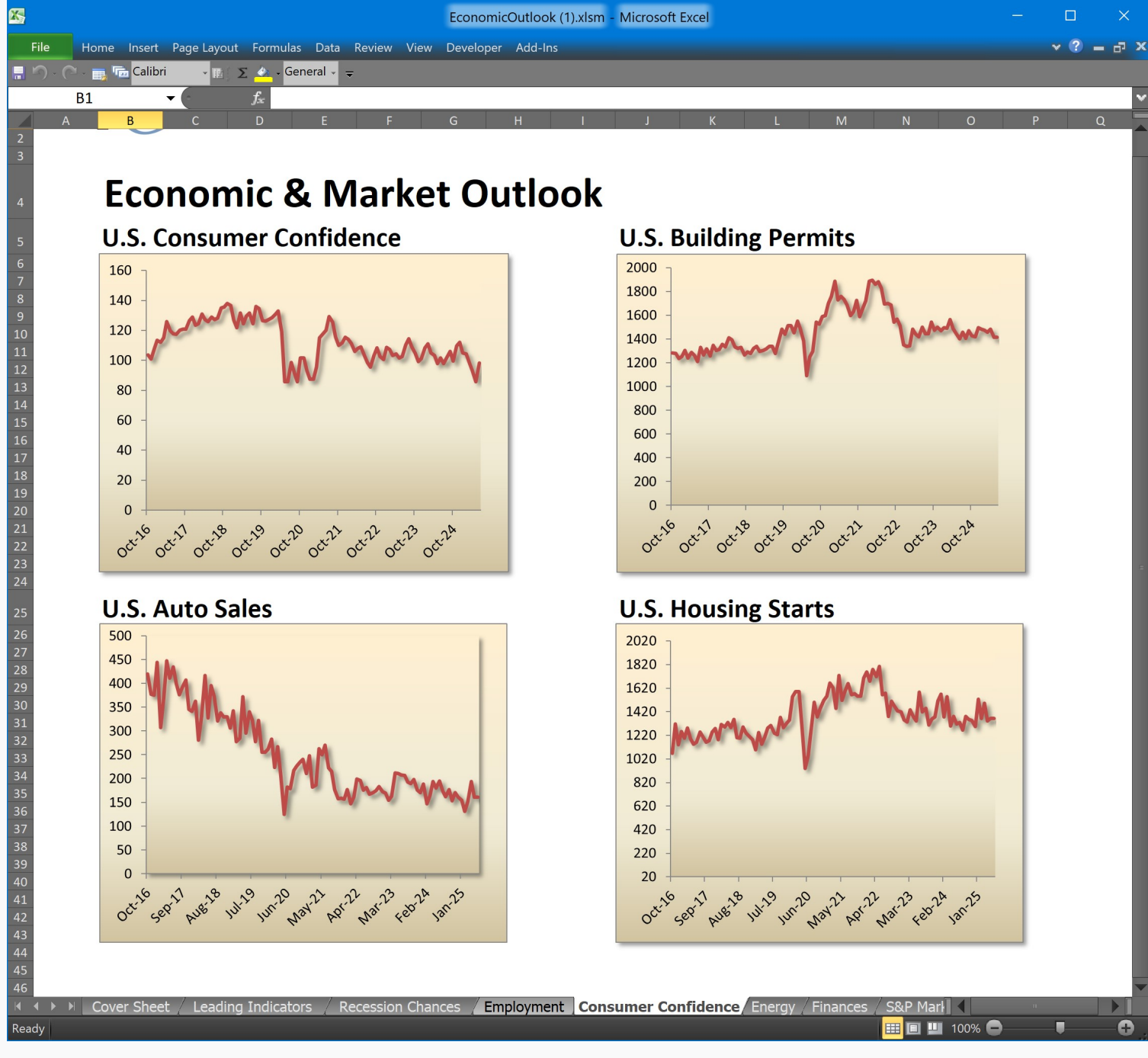
Key Economic Indicators & Time-Series Offered by Telemet Orion:

- **Gross Domestic Product (GDP) data:** Provides insights into the overall economic output and growth of the United States.
- **Employment figures:** Includes data such as non-farm payrolls, unemployment rates, and jobless claims, offering a view of the labor market's health.
- **Consumer Price Index (CPI) data:** Measures inflation from the perspective of the consumer, indicating changes in the prices of goods and services purchased by households.
- **Producer Price Index (PPI) data:** Tracks average changes in selling prices received by domestic producers for their output, providing an early indication of inflationary pressures.
- **Housing data:** Encompasses various metrics related to the housing market, such as housing starts, building permits, existing home sales, and new home sales, which can be crucial for assessing the health of the construction and real estate sector.
- **Industrial Production data:** Reflects the output of the industrial sector, including manufacturing, mining, and utilities, serving as an indicator of economic activity.
- **Money Supply figures:** Data on the total amount of money in circulation, which can influence inflation and economic growth.
- **Personal Consumption Expenditures (PCE) Income data:** Provides insights into personal income and spending, a key driver of economic growth and a key indicator for the Fed.
- **Corporate Profits:** Data on the profitability of businesses, indicating the health of the corporate sector.
- **Durable Goods data:** Measures new orders for durable goods, which are products with a lifespan of three years or more, reflecting manufacturing activity and business investment.
- **Retail Sales data:** Tracks consumer spending on retail goods, providing a snapshot of consumer demand.
- **Trade Balance data:** Shows the difference between a country's exports and imports, indicating its trade performance.
- **ISM data (Institute for Supply Management):** Includes both Manufacturing PMI and Non-Manufacturing PMI, which are surveys of purchasing managers and provide insights into economic conditions in the manufacturing and services sectors.
- **Consumer Sentiment & Confidence data:** Surveys that gauge consumer attitudes about current and future economic conditions, influencing spending habits.
- **Economic (Lead, Coincident, Lag) Indicators:** A set of indicators categorized by their typical timing relative to the business cycle, aiding in forecasting economic trends.
- **Mortgage rates:** Key interest rates influencing the housing market and consumer borrowing.
- **Credit data:** Information related to credit availability, consumer debt, and lending activity, reflecting financial conditions.

By offering this extensive range of economic data, Telemet Orion enables you to:

- **Identify broad market trends:** Understand the overall direction of the economy.
- **Assess sector performance:** Analyze how specific economic conditions impact different industries.
- **Evaluate company prospects:** Overlay relevant economic data with individual stock charts to see correlations and make more informed investment decisions.
- **Gain a holistic view:** Combine fundamental company analysis with macroeconomic insights for a more comprehensive investment strategy

Indicators and time-series are accessed via workspaces (Economic) or using charts. Call our client help desk to orient yourself on using these data. 800-368-2078. Telemet support (support@taquote.com).



Telemet's new version 8.2.7.7

Telemet has released version 8.2.7.7, bringing several enhancements and new features.

Key updates in Telemet version 8.2.7.7 include:

- **Enhanced Fixed Income Summary Page:** The summary page now displays new SOFR (Secured Overnight Financing Rate) and commercial paper rates, offering more comprehensive fixed income data.
- **Improved Access to Spreadsheet Library:** The new version facilitates access to Telemet's spreadsheet library, a valuable resource featuring model reports linked to real-time and economic data.
- **Enhanced Chat Platform Access:** Improvements have also been made to the accessibility of Telemet's chat platform.

The Telemet Spreadsheet Library offers a variety of reports, including:

- **Peer Analysis:** Compares financial metrics among peer companies.
- **Telemet Market Reports:** Provides statistics on US and global markets.
- **Economic Outlook:** A workbook containing charts of economic time-series data (see example of part of these data above)
- **Yield Curves:** Features classic yield curves.
- **S&P Sales & Earnings Growth:** Analyzes the growth of S&P 500 sectors.
- **Portfolio vrs SP500:** Offers a pie chart and statistics comparing a portfolio against the S&P 500.
- **Ticker to Index Analysis:** Provides sales, EPS, dividend, and book value analysis of a ticker versus the S&P 500.
- **Margin Analysis:** Details gross, operating, EBITDA margins, and returns.
- **Telemet Orion Economic Indices:** Lists economic indicators and their symbols.
- **Net Change & Total Return over time periods:** Calculates returns for a list of stocks over specified periods.
- **Weighted Average Cost of Capital:** Includes calculation and derivation.

These spreadsheets can be downloaded to your Telemet/IQ folder from the "Library" section within the Help file. To learn more, please contact our client support team - [support@taquote.com](mailto:support@taquote.com) or phone 800-368-2078.

Important Links

- [Telemet Orion Latest Version v8.2.7.7 dated 4/11/25](#) - Select Telemet Orion software
- [Televista for Advent Axys v 2.5.40 dated 9/4/20](#) select compatible software
- [Televista for Advent APX v1.5.31 dated 9/4/20](#) Select compatible software
- [Telemet QuoteService Standard Version v1.0.3.0](#) - Select compatible software
- [TeleFlash Proprietary Data Publisher v1.3.3.8](#) - Select compatible software
- [Mar\\_2025 Newsletter](#)

