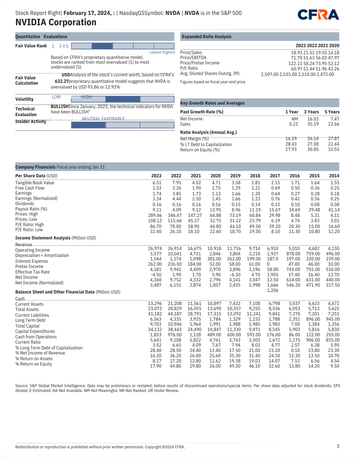
TELEMET QUARTERLY NEWSLETTER SEPT 2025

Message from the CEO

Greetings to All,

In this newsletter we highlight CFRA stock reports and earnings data on Telemet. Further we gently remind you to download your latest version 8.2.7.7 if you haven't done so already. It's free and offers chat access to support, our spreadsheet library, and access to our updated fixed income summary page.
We all at Telemet thank you and appreciate your business and trust.

Fred Parsons, CEO



Stock Report Right| **February 17, 2024,** | NasdaqGSSymbol: **NVDA** | **NVDA** is in the S&P 500

NVIDIA Corporation

Quantitative Evaluations

Fair Value Rank 1 2 3 4 5 (Lowest Highest)

Based on CFRA's proprietary quantitative model, stocks are ranked from most overvalued (1) to most undervalued (5).

Fair Value Calculation USD Analysis of the stock's current worth, based on CFRA's proprietary quantitative model suggests that NVDA is overvalued by USD 93.06 or 32.93%

Volatility LOW MODERATE HIGH

Technical Evaluation BULLISH Since January, 2023, the technical indicators for NVDA have been BULLISH

Insider Activity NEUTRAL

Expanded Ratio Analysis

	2023	2022	2021	2020
Price/Sales	18.92	21.11	19.55	14.18
Price/EBITDA	75.70	51.63	56.03	47.97
Price/Pretax Income	122.11	58.24	73.95	52.12
P/E Ratio	60.97	51.44	51.96	41.26
Avg. Diluted Shares Outstg. (M)	2,507.00	2,535.00	2,510.00	2,472.00

Figures based on fiscal year-end price

Key Growth Rates and Averages

Past Growth Rate (%)	1 Year	3 Years	5 Years
Net Income	NM	16.03	7.47
Sales	0.22	35.19	22.66
Ratio Analysis (Annual Avg.)			
Net Margin (%)	16.19	26.54	27.87
% LT Debt to Capitalization	28.43	27.08	22.44
Return on Equity (%)	15.91	30.85	33.55

Company Financials Fiscal year ending Jan 31

Per Share Data (USD)	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Tangible Book Value	6.55	7.95	4.02	4.73	3.58	2.81	2.15	1.71	1.64	1.55
Free Cash Flow	1.53	3.26	1.90	1.75	1.29	1.21	0.69	0.50	0.36	0.25
Earnings	1.74	4.02	2.04	1.26	0.61	0.97	0.60	0.42	0.36	0.25
Earnings (Normalized)	3.34	4.44	2.50	1.45	1.66	1.23	0.76	0.42	0.36	0.25
Dividends	0.16	0.16	0.16	0.16	0.15	0.14	0.12	0.10	0.08	0.08
Payout Ratio (%)	9.11	4.09	9.12	13.95	8.96	11.19	15.67	34.69	29.48	41.14
Prices: High	289.46	346.47	147.27	64.88	73.19	60.84	29.98	8.48	5.31	4.11
Prices: Low	108.13	108.00	39.93	30.00	30.57	23.25	7.75	3.75	2.88	2.50
P/E Ratio: High	86.70	70.00	58.90	44.88	44.10	49.50	39.20	20.30	15.00	16.60
P/E Ratio: Low	32.40	26.10	18.10	22.60	18.70	19.30	8.10	11.30	10.80	12.20
Income Statement Analysis (Million USD)										
Revenue	26,974	26,914	16,675	10,918	11,716	9,714	6,910	5,010	4,682	4,130
Operating Income	5,577	10,041	4,723	2,846	3,804	3,210	1,937	878.00	739.00	496.00
Depreciation + Amortization	1,544	1,374	1,098	381.00	262.00	199.00	187.0	197.00	220.00	239.00
Interest Expense	257.00	236.00	262.00	274.00	295.00	310.00	-	105.00	108.00	108.00
Pretax Income	4,180	9,941	4,609	2,970	3,896	3,296	58.00	763.00	703.00	510.00
Effective Tax Rate	-4.50	1.70	5.90	-6.30	4.70	1.905	17.40	16.40	13.70	
Net Income	4,368	9,752	4,332	2,796	4,141	3,047	12.50	614.00	631.00	440.00
Net Income (Normalized)	3,487	6,151	2,874	1,857	2,435	1,998	1,666	546.20	471.90	317.50
Balance Sheet and Other Financial Data (Million USD)							1,206			
Cash										
Current Assets	13,296	21,208	11,561	10,897	7,422	7,108	6,798	1,037	4,623	4,672
Total Assets	21,073	28,829	16,055	11,690	10,557	9,255	8,536	6,053	5,751	5,625
Current Liabilities	11,182	44,187	28,791	17,315	13,292	11,241	9,841	7,370	7,201	7,251
Long Term Debt	9,703	11,056	5,564	1,991	1,988	1,985	1,983	7,000	1,384	1,356
Total Debt	9,703	12,546	5,564	1,991	1,988	1,985	1,983	7,000	1,384	1,356
Capital Expenditures	34,132	38,443	24,490	16,847	11,330	9,471	8,545	5,903	5,816	5,830
Cash from Operations	1,831	976.00	1,128	489.00	609.00	493.00	176.00	86.00	122.00	255.00
Current Ratio	1.19	0.48	0.40	0.63	0.56	0.63	0.69	0.14	0.64	0.64
% Long Term Debt of Capitalization	34.62	30.51	34.82	4.761	3.741	3.601	1.677	3.375	1.969	1.969
% Net Income of Revenue	28.40	28.50	24.40	11.48	17.50	21.00	21.20	0.10	23.80	23.30
% Return on Assets	16.20	36.20	26.00	25.60	35.30	31.40	24.10	12.30	13.50	10.70
% Return on Equity	17.90	44.80	29.80	26.00	49.30	46.10	22.60	13.80	14.20	9.50

Source: S&P Global Market Intelligence. Data may be preliminary or restated, before results of discontinued operations/special items. Per share data adjusted for stock dividends; EPS diluted. E Estimated; NA Not Available; NM Not Meaningful; NR Not Ranked; UR Under Review.

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CFRA stock reports on Telemet Orion

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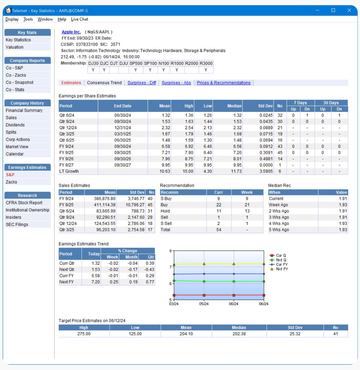
CFRA is trusted by more than 150,000 financial advisors as an important source of independent investment research and insights. CFRA blends fundamental equity principles with forensic accounting techniques to establish company value and determine STARS rankings.

CFRA does not follow a singular approach to company valuation. They apply the most relevant valuation techniques for each company and industry, often using multiple methods, to triangulate around what they determine is the most reasonable valuation for a company.

For more on this important source of research, call 800-368-2078.Telemet support (support@taquote.com).



Telemet - Key Statistics - AAPL@COMP-S

Display Tools Window Help Live Chart

Key Stats: Key Statistics, Valuation

Company Reports: Co - S&P, Co - Zacks, Co - Snapshot, Co - Stats

Company History: Financial Summary, Sales, Dividends, Splits, Corp Actions, Market View, Calendar

Earnings Estimates: S&P, Zacks

Research: CFRA Stock Report, Institutional Ownership, Insiders, SEC Filings

Apple Inc. (NasdaqGAAPL)
FY End 09/30/23 ER Date:
CUSIP: 037833100 SIC: 3571
Sector: Information Technology Industry: Technology Hardware, Storage & Peripherals
212.48 +1.75 (0.82) 09/14/24 10:00:00
Membership: DJ30 DJC DJT DJU SP500 SP100 N100 R1000 R2000 R3000

Estimates | Consensus Trend | Surprises - Diff | Surprises - Abs | Prices & Recommendations

Earnings per Share Estimates

Period	End Date	Mean	High	Low	Median	Std Dev	No	7 Days Up	7 Days Dn	30 Days Up	30 Days Dn
Qtr 6/24	06/30/24	1.32	1.36	1.25	1.32	0.0245	32	0	1	0	1
Qtr 9/24	09/30/24	1.53	1.63	1.44	1.53	0.0435	30	0	0	0	0
Qtr 12/24	12/31/24	2.32	2.54	2.13	2.32	0.0889	21	-	-	-	-
Qtr 3/25	03/31/25	1.67	1.79	1.46	1.68	0.0716	18	-	-	-	-
Qtr 6/25	06/30/25	1.48	1.59	1.30	1.48	0.0694	16	-	-	-	-
Qtr 9/25	09/30/25	1.66	1.80	1.45	1.66	0.0917	15	0	0	0	0
FY 6/24	06/30/24	7.21	7.90	6.40	7.20	0.3591	40	0	0	0	0
FY 9/25	09/30/25	7.96	8.75	7.21	8.01	0.4861	14	-	-	-	-
FY 9/27	09/30/27	9.95	9.95	9.95	9.95	0.0000	1	-	-	-	-
LT Growth		10.63	15.00	4.30	11.73	3.5805	6	-	-	-	-

Sales Estimates

Period	Mean	Std Dev	No
FY 9/24	386,878.80	3,745.77	40
FY 9/25	411,114.36	10,796.27	40
Qtr 6/24	83,665.99	798.73	31
Qtr 9/24	82,290.51	2,747.90	29
Qtr 12/24	124,543.55	2,786.06	18
Qtr 3/25	90,203.10	2,754.58	17

Recommendation

Recommendation	Cur	Week
5-Buy	9	9
Buy	22	21
Hold	11	13
Sell	1	1
5-Sell	2	1
Total	54	-

Stockrat Rec

Period	Value
Current	1.91
Week Ago	1.93
2 Wks Ago	1.91
3 Wks Ago	1.91
4 Wks Ago	1.93
5 Wks Ago	1.93

Earnings Estimates Trend

Period	Today	% Change Week	% Change 4Wk	52Wk
Curr Qtr	1.32	-4.60	-0.94	0.39
Next Qtr	1.53	-0.52	-0.17	-0.43
Curr FY	8.56	-0.01	-0.01	0.20
Next FY	7.20	0.25	0.19	0.77

Target Price Estimates on 09/12/24

High	Low	Mean	Median	Std Dev	No
275.00	125.00	204.10	202.38	35.32	45

Earnings season with EDGAR Alerts and S&P Estimates

Telemet Orion provide alerts whenever new EDGAR 10K/Q filings are published. Combine information from these filings or news alerts with S&P estimates data.

The S&P Estimates provide high-quality financial estimates for a broad universe of companies from an extensive contributor universe. You get easily access all this comprehensive information via point-and-click links in Telemet Orion.

These estimates are sourced from the analyst models of more than 200 brokers, featuring contributors that you won't find anywhere else.

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- Broker and Analyst estimates of revenue & earnings of public companies.
- Estimate Revisions: Upward and downward changes.
- Consensus Estimates: Aggregated analyst estimates.
- Consensus Analysis: Estimated growth rates and surprise calculations.
- Surprise Analysis: Compare estimates from the day before a company reported earnings with the actual values.
- Detailed Estimates: Historical and current estimates for specific companies.

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Important Links

- Telemet Orion Latest Version v8.2.7.7 dated 4/11/25 - Select Telemet Orion software
- Televista for Advent Axys v 2.5.40 dated 9/4/20 select compatible software
- Televista for Advent APX v1.5.31 dated 9/4/20 Select compatible software
- Telemet QuoteService Standard Version v1.0.3.0 - Select compatible software
- TeleFlash Proprietary Data Publisher v1.3.3.8 - Select compatible software
- June 2025 Newsletter

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