TELEMET QUARTERLY NEWSLETTER MARCH 2024

Message from the CEO

Greetings to All,

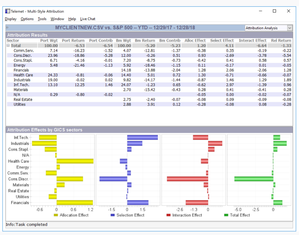
In this newsletter we review our integrations with portfolio management platforms and trade order entry systems

We continue our testing of integration with Pershing NetX360. More on this below.

We are also in discussion with Fx Flyer to provide data to their trade order management platform. We'll discuss this in a later newsletter

We appreciate your trust in Telemet and we look forward to continue serving you.

Fred Parsons, CEO



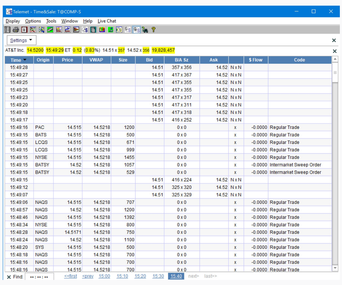
Portfolio Attribution on your portfolios

Telemet now has integrations with seven portfolio management systems.

Here is a list of them:

●SS&C Advent APX
●SS&C Advent Axys
● SS&C Black Diamond
● Orion Advisor Services
● Tamarac
● Pershing NetX360 (in beta test)
● Ridgeline

Once you have set up the links with your portfolio management system, you will instantly see attribution and contribution portfolio reports for any period for any portfolio or group at the touch of a few keys. Compare your performance with popular benchmarks to see over and under performance by sector or industry.



Trade Order Management links to Telemet

Telemet Orion connects via a seamless link to popular trade Order Management Systems (OMS).

Here is a list of five OMS platforms we currently seamlessly work with:

● Ridgeline
● SS&C Moxy
● InData
● SS&C EZE
● LineData/Longview

With any of these platforms, you see real-time last sale and bid/offer quotes on your OMS trading screen. Rebalancing with current data is better than end of day especially in fast moving markets. And one more thing, these links are inexpensive compared to comparable links from other vendors. Our clients using these links reportedly save thousands of dollars yearly.

To learn more, please contact our client support team - support@taquote.com or phone 800-368-2078.

Portfolio Accounting links in Telemet

We are always adding to our list of integrations with portfolio management and Order Management System platforms. The links provide portfolio managers with a streamlined way to manage their portfolios and trade more effectively. At the touch of a few keys, you can instantly call up any portfolio or group and get attribution, contribution, as of date reports and many others down to the security level.

Email support@taquote.com or call 800-368-2078 for comments or questions.

New Version 8.2.7.6

The latest version of Telemet Orion is v 8.2.7.6. It is downloaded from the Telemet website. See the link below.

Important Links

- Telemet Orion Latest Version v8.2.7.6 dated 9/05/23 - Select Telemet Orion software
- Televista for Advent Axys v 2.5.40 dated 9/4/20 select compatible software
- Televista for Advent APX v1.5.31 dated 9/4/20 Select compatible software
- Telemet QuoteService Standard Version v1.0.3.0 - Select compatible software
- TeleFlash Proprietary Data Publisher v1.3.3.8 - Select compatible software
- Dec 2023 Newsletter

Copyright © 2024 Telemet America, Inc., All rights reserved.

Want to change how you receive these emails?
You can update your preferences or unsubscribe from this list.